

**Statement of Unaudited Standalone financial results for the quarter and six months ended 30th september, 2025**

(All amount in lakhs except as stated)

S.NO.	PARTICULARS	Quarter ended			Six months ended		Year ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>INCOME:</b>						
	Revenue from operations	520.47	4084.28	1869.45	4604.75	3739.05	9096.27
	Other income	74.91	272.26	372.13	347.17	780.36	914.82
	<b>Total income</b>	<b>595.38</b>	<b>4356.54</b>	<b>2241.58</b>	<b>4951.92</b>	<b>4519.41</b>	<b>10011.09</b>
<b>2</b>	<b>EXPENSES:</b>						
	Geophysical survey and related expenses	502.48	3368.31	1198.30	3870.79	2375.90	7169.93
	Employee benefits expense	320.40	344.09	303.83	664.49	616.91	1267.90
	Finance costs	5.30	4.69	4.72	9.99	12.52	30.87
	Depreciation and amortisation expenses	429.64	421.26	326.25	850.90	647.04	1399.80
	Other expenses	90.63	112.22	189.94	202.85	415.11	1155.31
	<b>Total expenses</b>	<b>1348.45</b>	<b>4250.57</b>	<b>2023.04</b>	<b>5599.02</b>	<b>4067.48</b>	<b>11023.81</b>
<b>3</b>	<b>Profit / (Loss) before exceptional items and tax (1-2)</b>	<b>(753.07)</b>	<b>105.97</b>	<b>218.54</b>	<b>(647.10)</b>	<b>451.93</b>	<b>(1012.72)</b>
<b>4</b>	Exceptional items	-	-	-	-	-	-
<b>5</b>	<b>Profit / (Loss) before tax (3-4)</b>	<b>(753.07)</b>	<b>105.97</b>	<b>218.54</b>	<b>(647.10)</b>	<b>451.93</b>	<b>(1012.72)</b>
<b>6</b>	Tax expense						
	Current tax	-	-	-	-	-	-
	Deferred tax	(178.25)	14.25	41.69	(164.00)	(15.06)	(249.42)
	<b>Total tax expense</b>	<b>(178.25)</b>	<b>14.25</b>	<b>41.69</b>	<b>(164.00)</b>	<b>(15.06)</b>	<b>(249.42)</b>
<b>7</b>	<b>Profit / (Loss) for the period from continuing operations (5-6)</b>	<b>(574.82)</b>	<b>91.72</b>	<b>176.85</b>	<b>(483.10)</b>	<b>466.99</b>	<b>(763.30)</b>
<b>8</b>	Profit from discontinued operations	-	-	-	-	-	-
<b>9</b>	Tax expenses of discontinued operations	-	-	-	-	-	-
<b>10</b>	<b>Profit/(Loss) from discontinued operations after tax (8+9)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>11</b>	<b>Profit / (Loss) for the Period (7+10)</b>	<b>(574.82)</b>	<b>91.72</b>	<b>176.85</b>	<b>(483.10)</b>	<b>466.99</b>	<b>(763.30)</b>
<b>12</b>	<b>Other comprehensive income</b>						
<b>A</b>	(i) Items that will not be reclassified to profit or loss	(2.26)	(2.26)	10.49	(4.52)	3.81	(9.03)
	(ii) Income tax relating to items that will not be reclassified to profit or Loss	0.57	0.57	(2.64)	1.14	(0.96)	2.27
<b>B</b>	(i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or Loss	-	-	-	-	-	-
	<b>Total other comprehensive income</b>	<b>(1.69)</b>	<b>(1.69)</b>	<b>7.85</b>	<b>(3.38)</b>	<b>2.85</b>	<b>(6.76)</b>
<b>13</b>	<b>Total comprehensive income for the period (11+12)</b>	<b>(576.51)</b>	<b>90.03</b>	<b>184.70</b>	<b>(486.48)</b>	<b>469.84</b>	<b>(770.06)</b>
<b>14</b>	Paid up equity share capital ( Ordinary shares of ₹ 10/- each)	636.48	636.48	636.48	636.48	636.48	636.48
<b>15</b>	Other equity excluding revaluation reserves						23726.85
<b>16.i.</b>	<b>Earnings / (Loss) per equity share for continuing operations (Not annualised) - (₹ )</b>						
	Basic	(9.03)	1.44	2.78	(7.59)	7.34	(11.99)
	Diluted	(9.03)	1.44	2.78	(7.59)	7.34	(11.99)
<b>16.ii.</b>	<b>Earnings / (Loss) per equity share for discontinued operations (Not annualised) - (₹ )</b>						
	Basic	-	-	-	-	-	-
	Diluted	-	-	-	-	-	-
<b>16.iii.</b>	<b>Earnings / (Loss) per equity share for discontinued And continuing operations (Not annualised) - (₹ )</b>						
	Basic	(9.03)	1.44	2.78	(7.59)	7.34	(11.99)
	Diluted	(9.03)	1.44	2.78	(7.59)	7.34	(11.99)

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**STANDALONE STATEMENT OF ASSETS AND LIABILITIES:**

(All amount in lakhs except as stated)

S.NO.	Particulars	As At	As At
		30.09.2025	31.03.2025
		Unaudited	Audited
	<b>ASSETS</b>		
	<b>Non-current assets</b>		
	a) Property, plant and equipment	6504.47	7222.43
	b) Capital work-in-progress	214.17	218.13
	c) Intangible assets	-	-
	d) Financial assets		
	(i) Investments	1329.14	1329.14
	e) Deferred tax asset (net)	1054.28	889.14
	f) Income tax asset (net) (Refer Note No: 5)	2463.87	2335.52
	g) Other non-current assets	50.76	33.25
<b>A</b>	<b>Total non-current assets</b>	<b>11616.69</b>	<b>12027.61</b>
	<b>Current assets</b>		
	a) Inventories	170.09	193.35
	b) Financial assets		
	(i) Investments	2,768.10	2,168.25
	(ii) Trade receivables	3616.31	3804.66
	(iii) Cash and cash equivalents	1717.69	2773.64
	(iv) Bank balances other than (iii) above (Refer Note No: 4)	4699.16	3315.66
	(v) Others	40.98	1,427.57
	c) Other current assets	1061.08	985.14
<b>B</b>	<b>Total current assets</b>	<b>14073.41</b>	<b>14668.27</b>
	<b>TOTAL ASSETS (A + B)</b>	<b>25690.10</b>	<b>26695.88</b>
	<b>EQUITY AND LIABILITIES</b>		
	<b>Equity:</b>		
	a) Equity share capital	637.84	637.84
	b) Other equity	22731.19	23726.85
<b>A</b>	<b>Total Equity</b>	<b>23369.03</b>	<b>24364.69</b>
	<b>Non-current liabilities</b>		
	Provisions	108.56	101.76
<b>B</b>	<b>Total non-current liabilities</b>	<b>108.56</b>	<b>101.76</b>
	<b>Current liabilities</b>		
	a) Financial liabilities		
	(i) Trade payables		
	- dues to micro and small enterprises	-	-
	- dues to others	242.40	955.68
	(ii) Other financial liabilities	985.29	556.24
	b) Other current liabilities	972.10	704.79
	c) Provisions	12.72	12.72
<b>C</b>	<b>Total current liabilities</b>	<b>2212.51</b>	<b>2229.43</b>
	<b>TOTAL EQUITY AND LIABILITIES (A+B+C)</b>	<b>25690.10</b>	<b>26695.88</b>

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**STATEMENT OF STANDALONE CASH FLOWS**

(All amount in lakhs except as stated)

S.NO.	Particulars	Six months ended	
		30.09.2025	30.09.2024
		Unaudited	Unaudited
	<b>Cash flow from operating activities</b>		
	Profit before tax	(647.10)	451.93
	Adjustments for:		
	Depreciation and amortisation expense	850.90	647.04
	Unrealised foreign exchange (gain)/loss (net)*	0.58	2.47
	Interest income	(227.51)	(258.15)
	Finance costs	9.99	12.52
	Bad debts written off	-	68.59
	Profit on redemption of current investments	(47.01)	(117.93)
	Net fair value (gain) on investments measured at FVTPL	(72.65)	(384.26)
	(Profit) on sale of property, plant and equipment (net)	6.93	-
	<b>Operating profit before working capital changes</b>	<b>(125.87)</b>	<b>422.21</b>
	<b>Change in operating assets and liabilities</b>		
	Trade receivables and other assets	94.90	(210.96)
	Inventories	23.26	(130.09)
	Trade payables, other liabilities and provisions	(523.17)	(8.29)
	<b>Cash generated from operating activities</b>	<b>(530.88)</b>	<b>72.87</b>
	Income tax (paid) /received (net)	(128.36)	(1,744.05)
<b>A</b>	<b>Net cash generated from operating activities</b>	<b>(659.24)</b>	<b>(1671.18)</b>
	<b>Cash flows from investing activities</b>		
	Purchase of property, plant and equipment, capital work-in-progress and intangible assets	(136.08)	(772.70)
	Loan on subsidiary received back	1,405.81	-
	Proceeds from redemption of current investments	297.01	517.94
	Purchase of current investments	(777.20)	(200.01)
	Proceeds from disposal of property, plant and equipment	0.17	-
	Deposits/ (withdrawals) from banks	(852.11)	1,441.44
	Interest received	184.86	348.18
<b>B</b>	<b>Net cash (outflow) from investing activities</b>	<b>122.46</b>	<b>1334.85</b>
	<b>Cash flows from financing activities</b>		
	Finance costs paid	(9.99)	(12.52)
	Dividends paid to company's shareholders	(509.18)	(509.18)
<b>C</b>	<b>Net cash (outflow)/ inflow from financing activities</b>	<b>(519.17)</b>	<b>(521.70)</b>
<b>A+B+C</b>	<b>Net increase/ (decrease) in cash and cash equivalents</b>	<b>(1,055.95)</b>	<b>(858.03)</b>
	Exchange difference on translation of foreign currency cash and cash equivalents	-	-
	<b>Opening cash and cash equivalents</b>	<b>2,773.64</b>	<b>1,141.13</b>
	<b>Closing cash and cash equivalents</b>	<b>1717.69</b>	<b>283.10</b>

**Notes:**

- The above standalone unaudited financial results for the quarter and half year ended 30th September, 2025 as reviewed by the audit committee and have been considered and approved by the Board of Directors at its meeting held on November 14, 2025. The statutory auditors of the company has expressed an unmodified opinion on these results.
- The statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 as amended.
- The company is engaged in the business of "Geophysical data acquisition, processing and interpretation services" and therefore, has only one reportable segment in accordance with Ind AS 108 "Operating segments".
- During the Financial Year 2021-22 the company has received a demand notice of Rs.601 Lakhs from Income tax department, which is shown under contingent liability. In the same matter Managing director also received the demand in his personal capacity for the amount of Rs.1645 Lakhs, which is indemnified by the company. Company is not foreseeing any provision currently for the above based on external expert opinion obtained.
- During the financial year 2022-23 Directorate of Enforcement had provisionally seized the fixed deposits amounting to Rs.1601.08 lakhs under foreign exchange and Management Act, 1999 (FEMA 1999) and the company had challenged the same before The Hon'ble Appellate Tribunal, FEMA, New Delhi. In this matter the company is still awaiting for the adjudicating proceedings. No Provision is considered by the management at this stage.
- The figures for the corresponding previous period have been reclassified / regrouped wherever necessary to conform to current period classification.

 HYDERABAD  
 November 14, 2025

For ALPHAGEO (INDIA) LIMITED



 Dinesh Alla  
 Chairman & Managing Director




**Independent Auditor's Review Report on Quarterly and Year to Date Unaudited Standalone Financial Results of The Company Pursuant to The Regulation 33 Of the Sebi (Listing Obligations and Disclosure Requirements) Regulations, 2015, As Amended**

**Review Report to  
The Board of Directors  
ALPHAGEO (INDIA) LIMITED**

1. We have reviewed the accompanying statement of unaudited standalone financial results of **ALPHAGEO (INDIA) LIMITED** (the 'Company') for the quarter ended September 30, 2025 and year to date results for the period from 01 April 2025 to 30 September 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the listing Regulations') as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. **Emphasis of Matters**
  - As mentioned in the note no 5 of attached statement, During the financial year 2022-23, Directorate of Enforcement had seized Rs 1601.08 lakhs of fixed deposits alleging Contravention under section 4 of Foreign Exchange and Management Act, 1999 (FEMA 1999). As explained in the above said note management yet to receive show cause notice from the adjudicating authority. Currently no provision on account of this matter made in the books of accounts.
  - As mentioned in the note no 4 to the statement, During the financial year 2024-25, the Managing Director received a tax demand of ₹1,645 lakhs in connection with an ongoing tax matter pertaining



to the Company. This amount was indemnified by the Company and has been classified under non-current income tax assets. No provision has been recognized in the books of account in this regard, based on an external expert opinion obtained by the management. The total amount of ₹2,246.58 lakhs (including existing demand of ₹ 601 Lakhs) related to this matter has been considered as a contingent liability.

Our Opinion is not modified in respect of the above matters.

**For MAJETI & Co.,**  
Chartered Accountants  
Firm's Registration Number: 015975S



*M. Kiran Kumar Majeti*  
**Kiran Kumar Majeti**

Partner  
Membership Number: 220354

Hyderabad  
November 14, 2025,

UDIN: 25220354BMOGDB2263